

	Ostvarenje 01-12.06	Plan 01-12.07	Ostvarenje 01-12.07	Ind ostv. 07 /ostv. 06	Ind ostv. 07 /plan 07
Total income	159.184.972,91	160.919.600,00	170.801.512,96	107	106
Net profit	113.867,11	138.667,48	361.169,43	317	260
EBITDA	1.341.383,68	1.427.936,00	1.769.602,98	132	124
Gross profit	200.900,09	173.332,00	383.144,49	191	221
Profitability					
1. Gross profit rate	0,13	0,11	0,23	177	209
2. EBITDA rate = EBITDA/Operating income	0,84	0,89	1,04	124	117
3. Return on Equity (ROE) = Net profit/Capital	0,30	0,37	0,96	320	259
4. Return on Assets (ROA) = (EBITDA+amortization)/Total assets	4,03	4,41	4,18	104	95
Indebtedness					
1. Indebtedness rate = Long and short term financial liabilities/Capital	14,37	7,98	12,62	88	158
2. Cover rate I = Long term assets/(Capital+long term liabilities)	100,37	105,52	100,17	100	95
3. Cover rate II = Long term assets / Capital	100,37	105,52	101,42	101	96
4. Indebtedness coefficient = Liabilities / Assets	0,35	0,31	0,45	129	145
Liquidity					
Coefficient of liquidity = (trade rec.+short term fin.inv.+cash)/short term liabilities	52,25	32,88	91,47	175	278
Coefficient of current liquidity = current assets / current liabilities	99,31	95,35	99,66	100	105
Activity					
1. Days of payment = (Trade payables + total supply) * days in period	14,97	25,07	48,00	321	191
2. Cash gap = days of stock turn + days of charge of sales - days of payment	27,40	14,02	10,72	39	76
3. Days of stock turn = (stocks / sales income) * days in period	35,07	31,79	33,17	95	104
4. Days of charge of sales = receivables / sale * days in period	12,30	15,28	54,91	446	359
5. Coefficient of charge of sales = sale / receivables	29,68	23,89	6,65	22	28
6. Coefficient of stock turn = sale / stock	10,41	11,48	11,00	106	96
Financial covenants					
1. EBITDAcover of interests	9,34	7,31	6,84	73	94
2. Net indebtedness in respect of EBITDA	3,43	1,69	2,06	60	122
3. Indebtedness coefficient = Liabilities / Assets	0,35	0,31	0,45	129	145